

What is the South Sudan off-grid market?

Developing the of-grid products supply chain and product line The South Sudan off-grid market is dominated by non-specialised vendors and retailers who sell other products, including off-grid products. Most of the products are not quality-verified, nor do they receive any incentives to target end-users who cannot afford a one-time upfront payment.

Are there mini-grids in South Sudan?

Several companies have developed and operate mini-grids in South Sudan, as summarised in Annex 4. Data on type, number of end users, and retail tariffs were unavailable for all companies apart from SunGate Solar.

Is result based financing a solution to South Sudan's energy crisis?

Result Based Financing (RBF) to accelerate access to energy services, an instrument commonly used in other markets to bridge the affordability gap, is also lacking in South Sudan. The energy sector's policy and enabling regulatory environment is still in its formative stage, especially for the of-grid sector.

Is finance a barrier to developing a mini-grid supply chain in South Sudan?

The lack of access to finance was identified as a critical barrier to developing the of-grid and mini-grid supply chain in South Sudan. One of the respondents in the study reported that financial institutions charge high interest rates, up to 22%, thus making it unattractive to borrow money to expand business activities.

How many energy companies are there in South Sudan?

There are about fourteen of-grid energy companies in South Sudan, and their services include i) selling solar products, ii) engineering, procurement, and construction (EPC), iii) independent power production (IPPs) and iv) developing mini-grids.

What is the governance of the energy sector in South Sudan?

The institutional and regulatory governance of the of-grid energy sector in South Sudan is still nascent. Table 2 below lists the major players participating in the governance of the energy industry and their positions as defined by applicable laws.

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Table 2: Institutional and Regulatory Governance Structure of the South Sudan off-grid energy Sector 10

Table 3: Estimated capacity and cost for electrifying institutions through off-grid solutions 29

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The study had four specific objectives, namely: (1) to analyze the demand and supply of modern off-grid technologies; (2) to assess the local financing market for standalone solar PV and mini-grid services; (3) to review the enabling environment and public and donor-led initiatives; and (4) to analyze barriers and opportunities to scale up the ...

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