

Wood Mackenzie 2024 (BESS) 2022 62% 2023 47%, 24% ?
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According to a new analysis from Wood Mackenzie, Sungrow dominated the global battery energy storage systems (BESS) market in 2022 as the leading vendor, followed closely behind by Fluence and Tesla.

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The global Battery Energy Storage Systems (BESS) integrator market has grown increasingly competitive in 2022, with the top five global system integrators accounting for 62% of overall BESS shipments (MWh), ...

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In last year's Wood Mackenzie report on BESS integrators, Sungrow owned 16% of the global market, compared to 14% each by Tesla and Fluence. Since then, the market share of the five biggest players has diluted ...

The global Battery Energy Storage Systems (BESS) integrator market has grown increasingly competitive in 2022, with the top five global system integrators accounting for 62% of overall BESS shipments (MWh), according to latest analysis by Wood Mackenzie.

However, our subject matter experts at Wood Mackenzie weigh in on such assumptions, and our consulting team uses operational data to validate assumptions. Considering an archetype BESS Asset in Arizona . As an illustration, we consider a 55MW facility with a battery sized at equal pairing (55MWh or longer based on duration).

Wood Mackenzie's Kevin Shang, principal research analyst, energy storage technology and supply chain, said: "The global BESS integrator market is becoming increasingly competitive, especially in China, resulting in declining market concentration. As a sector with a relatively low entry barrier, the BESS integrator industry has attracted a ...

Wood Mackenzie's North America Power Service provides data on: Chart forecast variables to analyze

swings in generation, pricing and long-term trends in energy costs. Long - and short-term analyses and forecasts for ERCOT, Midwest, Southeast, Northwest, WECC and Canada.

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This report analyses the cost of lithium-ion battery energy storage systems (BESS) within Europe's grid-scale energy storage segment, providing a 10-year price forecast by both system and tier one components.

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Research firm Wood Mackenzie has released its latest global battery energy storage system BESS integrator report, for 2023, showing the market became more competitive with a smaller share by the top five.

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